PPB GROUP BERHAD

50th

ANNIVERSARY
PPB GROUP BERHAD

49TH ANNUAL GENERAL MEETING

Presented by:

Mr Lim Soon Huat
Managing Director
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In 1968...
Perlis Plantations Berhad ("PPB") was incorporated on 1 November 1968, to undertake large scale cultivation and milling of sugar cane in Chuping, Perlis.

1972
PPB was listed on the Stock Exchange of Malaysia and Singapore, now known as Bursa Malaysia Securities Berhad in May 1972, with an issued share capital of RM15.0 million.
1987
PPB made takeover offers for Federal Flour Mills Berhad (“FFM”), which was listed on Bursa Malaysia. FFM was delisted on 14 October 2004.
PPB entered into a joint venture with Golden Harvest (International) Ltd of Hong Kong to establish Golden Communications (M) SB, now known as Golden Screen Cinemas SB

1993
PPB acquired a 40% stake in Haskitime Corporation SB, and its name was subsequently changed to ChemQuest SB (“ChemQuest”). In 1999, PPB increased its stake in ChemQuest to 55%.

2006
The Group disposed off its oils and grains and oil palm plantations assets to Wilmar International Limited (“Wilmar”) in exchange for an 18.3% stake in Wilmar.
50 years of effort...

“Today, PPB has 5 core businesses namely Grains & Agribusiness, Consumer Products, Film Exhibition & Distribution, Environmental Engineering & Utilities, and Properties and owns 18.5% in Wilmar International Limited, Asia’s leading agribusiness group.”

PPB celebrates the 50th Anniversary of its incorporation on 1 November 2018.
The road to success:

Year of Incorporation
- 1968
- 1977
- 1987
- 1997
- 2007
- 2017

Total Assets (RM Million)
- 109
- 425
- 4,715
- 11,984
- 22,888

Group Profit Before Tax (RM Million)
- 26
- 68
- 312
- 763
- 1,293
AGENDA

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Grains & agribusiness

- Flour milling with total capacity of 7,270 mt/day
  - Malaysia – 5 flourmills
  - Overseas – 2 flourmills in Vietnam
    - 1 flourmill in Indonesia
    - 1 flourmill in Thailand
    - 9 20%-associate flourmills in China

- 5 animal feed mills with total designed mixing capacity of 145mt/hour in Malaysia

- Livestock farming
  - 2 broiler breeder farms with total capacity of 3.25 million broiler chickens per month
  - 1 layer farm with production capacity of 20 million eggs per month

- Awarded the National Occupational Safety and Health Excellence Award 2017
Consumer products

❖ Consumer products distribution
  • Distributes a wide range of fast-moving consumer goods
  • Owns 12 warehouses throughout Malaysia with capacity of 300,000 sf

❖ Bakery
  • State of the art baking plant with 3 fully automated production lines
  • Production lines comprise:
    - 16,000 loaves-per-hour bread line,
    - 24,000 rolls-per-hour line, and
    - 15,000 cake-per-hour line

In Peninsular Malaysia and East Malaysia, we have a reach of 42,000 outlets in total.
Film exhibition & distribution

- Film exhibition
  - Leading cinema exhibitor in Malaysia with over 40% market share
  - Operates 344 screens in 36 locations with 52,257 seats in Malaysia
  - Operates 82 screens at 13 locations in Vietnam
  - Introduced the first 4DX hall in Malaysia at GSC Paradigm Mall.

- Film distribution
  - Distributes films to cinemas in Malaysia, Brunei, Vietnam, Myanmar, Cambodia and Laos
  - GSC Movies distributed a total of 98 films in 2017.

- Won the Gold Award and Putra Brand Icon Award at the Putra Brand Awards 2017
Environmental engineering & utilities

- Leading provider of innovative solutions, advanced technologies and professional management for water and sewage industry

- Engaged in solid waste collection and disposal services in Central and Southern regions of Peninsular Malaysia

- Successfully completed 2 sewage projects in Petaling Jaya with a combined contract sum of RM160 million

- Secured 3 water and sewage projects in Johor and Selangor with total value of RM230 million
Property

❖ Investment properties:
  • Cheras LeisureMall, Kuala Lumpur
  • Cheras Plaza, Kuala Lumpur
  • New World Park, Penang
  • The Whiteaways Arcarde, Penang

❖ Project management:
  • Southern Marina Residences, Johor
  • Shaw Parade, Kuala Lumpur
  • Ponderosa Woods, Johor

❖ Notable updates:
  • Completed the extension and refurbishment of Cheras LeisureMall which added 15,000 sf of net lettable area
  • Completed a new link bridge and revamped mall space to the Taman Mutiara MRT station
  • Refurbished New World Park to enhance facilities for tenants and visitors
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## 2017 Financial highlights

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<th>(In RM billion)</th>
<th>2017</th>
<th>2016</th>
<th>Change</th>
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<tr>
<td>Revenue</td>
<td>4.31</td>
<td>4.19</td>
<td>3%</td>
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<tr>
<td>Profit before tax</td>
<td>1.29</td>
<td>1.21</td>
<td>7%</td>
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<tr>
<td>Net profit</td>
<td>1.21</td>
<td>1.04</td>
<td>15%</td>
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<td>Earnings per share (sen)</td>
<td>101.7</td>
<td>88.2</td>
<td>15%</td>
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<tr>
<td>Net assets per share (RM)</td>
<td>17.6</td>
<td>17.7</td>
<td>- 0.3%</td>
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Prospects

Against the backdrop of positive growth momentum in the domestic and global economies, the Group’s main business segments are expected to perform satisfactorily in 2018, and overall Group results will continue to be supported by all its business segments and investments.

PPB turns 50 in 2018. We recognize that it has not been an easy journey and acknowledge that this success stands on the strength of the Group and the dedication of our people.

We are confident that their continued support, loyalty and sound management in all our business segments, will sustain our successful momentum in the years ahead.