

th

ANNIVERSARY



# PPB GROUP BERHAD

### 49<sup>TH</sup> ANNUAL GENERAL MEETING

Presented by:

Mr Lim Soon Huat Managing Director



Journey through the years

Key business highlights

2017 Financial highlights

# The beginning of PPB Group Berhad

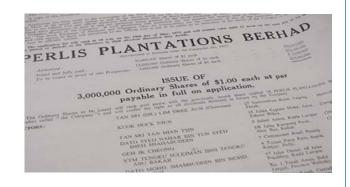
In **1968**...

**Perlis Plantations Berhad ("PPB")** was incorporated on 1 November 1968, to undertake large scale cultivation and milling of sugar cane in Chuping, Perlis.



#### 1972

PPB was listed on the Stock Exchange of Malaysia and Singapore, now known as Bursa Malaysia Securities Berhad in May 1972, with an issued share capital of RM15.0 million.









PPB made takeover offers for Federal Flour Mills Berhad ("FFM"), which was listed on Bursa Malaysia. FFM was delisted on 14 October 2004.

PPB entered into a joint venture with Golden Harvest (International) Ltd of Hong Kong to establish Golden Communications (M) SB, now known as Golden Screen Cinemas SB



PPB acquired a 40% stake in Haskitime Corporation SB, and its name was subsequently changed to ChemQuest SB ("ChemQuest"). In 1999, PPB increased its stake in ChemQuest to 55%.

#### 2006

The Group disposed off its oils and grains and oil palm plantations assets to Wilmar International Limited ("Wilmar") in exchange for an 18.3% stake in Wilmar.







### **50 years** of effort...

Today, PPB has 5 core businesses namely Grains & Agribusiness, Consumer Products, Film Exhibition & Distribution, Environmental Engineering & Utilities, and Properties and owns 18.5% in Wilmar International Limited, Asia's leading agribusiness group.













**Group Profit Before Tax** 

### The road to success:

#### (RM Million) 1,293 763 312 68 **26** 1968 2007 1977 1987 2017 1997 Year of Incorporation **Total Assets** 11,984 109 4,715 425 22,888 (RM Million) Page | 7



1 Journey through the years

2 Key business highlights

2017 Financial highlights



# **Grains & agribusiness**

- Flour milling with total capacity of 7,270 mt/day
  - Malaysia 5 flourmills
  - Overseas 2 flourmills in Vietnam
    - 1 flourmill in Indonesia
    - 1 flourmill in Thailand
    - 9 20%-associate flourmills in China



- Livestock farming
  - 2 broiler breeder farms with total capacity of 3.25 million broiler chickens per month
  - 1 layer farm with production capacity of 20 million eggs per month
- Awarded the National Occupational Safety and Health Excellence Award 2017



# **Consumer products**

- Consumer products distribution
  - Distributes a wide range of fast-moving consumer goods
  - Owns 12 warehouses throughout Malaysia with capacity of 300,000 sf

### Bakery

- State of the art baking plant with 3 fully automated production lines
- Production lines comprise :
  - 16,000 loaves-per-hour bread line,
  - 24,000 rolls-per-hour line, and
  - 15,000 cake-per-hour line



#### HIGHLIGHTS IN 2017



In Peninsular
Malaysia and
East Malaysia,

we have a reach of 42,000 outlets in total.

#### **KEY BUSINESS HIGHLIGHTS**



#### HIGHLIGHTS IN 2017



Group owns 40%
equity interest in
Galaxy Studio Joint
Stock Company,
which operates the
Galaxy brand of
cinemas in Vietnam.

### Film exhibition & distribution

- Film exhibition
  - Leading cinema exhibitor in Malaysia with over 40% market share
  - Operates 344 screens in 36 locations with 52,257 seats in Malaysia
  - Operates 82 screens at 13 locations in Vietnam
  - Introduced the first 4DX hall in Malaysia at GSC Paradigm Mall.
- Film distribution
  - Distributes films to cinemas in Malaysia, Brunei, Vietnam, Myanmar, Cambodia and Laos
  - GSC Movies distributed a total of 98 films in 2017.
- Won the Gold Award and Putra Brand Icon Award at the Putra Brand Awards 2017



# **Environmental engineering & utilities**

- Leading provider of innovative solutions, advanced technologies and professional management for water and sewage industry
- Engaged in solid waste collection and disposal services in Central and Southern regions of Peninsular Malaysia
- Successfully completed 2 sewage projects in Petaling Jaya with a combined contract sum of RM160 million
- Secured 3 water and sewage projects in Johor and Selangor with total value of RM230 million



#### **HIGHLIGHTS IN 2017**



The Group has successfully constructed and commissioned more than 120 water and sewage projects with a combined contract value of over

RM2.3 billion.



CQ Group's order book stood

#### at RM270 million

for engineering projects as at **31 December 2017**.

# **Property**

#### Investment properties:

- Cheras LeisureMall, Kuala Lumpur
- Cheras Plaza, Kuala Lumpur
- New World Park, Penang
- The Whiteaways Arcarde, Penang

### Project management :

- Southern Marina Residences, Johor
- Shaw Parade, Kuala Lumpur
- Ponderosa Woods, Johor

### Notable updates:

- Completed the extension and refurbishment of Cheras LeisureMall which added 15,000 sf of net lettable area
- Completed a new link bridge and revamped mall space to the Taman Mutiara MRT station
- Refurbished New World Park to enhance facilities for tenants and visitors



#### **HIGHLIGHTS IN 2017**



The Group saw the soft launch in November 2017 of

#### Megah Rise

a mixed development in Taman Megah, Petaling Jaya.



The Group successfully completed the extension and refurbishment of

#### Cheras Leisure Mall

a 24-year-old shopping mall owned and managed by PPB.



3

1 Journey through the years

2 Key business highlights

**2017** Financial highlights

# **2017** Financial highlights

(In RM billion)	2017	2016	Change
Revenue	4.31	4.19	3%
Profit before tax	1.29	1.21	7%
Net profit	1.21	1.04	15%
Earnings per share (sen)	101.7	88.2	15%
Net assets per share (RM)	17.6	17.7	- 0.3%



1 Journey through the years

Key business highlights

**2017** Financial highlights



# **Prospects**

Against the backdrop of positive growth momentum in the domestic and global economies, the Group's main business segments are expected to perform satisfactorily in 2018, and overall Group results will continue to be supported by all its business segments and investments.

PPB turns 50 in 2018. We recognize that it has not been an easy journey and acknowledge that this success stands on the strength of the Group and the dedication of our people.

We are confident that their continued support, loyalty and sound management in all our business segments, will sustain our successful momentum in the years ahead.